

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

CHARTER COMMUNICATIONS, INC. et al.;

Reorganized Debtors.

x
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:
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x

Chapter 11

Case No: 09-11435

Jointly Administered

**REORGANIZED DEBTOR'S POST-CONFIRMATION
MONTHLY OPERATING REPORT FOR THE PERIOD
FROM OCTOBER 1, 2013 TO DECEMBER 31, 2013**


REORGANIZED DEBTOR'S ADDRESS: 400 Atlantic Street, 10th Floor
Stamford, CT 06901

REORGANIZED DEBTOR'S ATTORNEYS Richard M. Cieri
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REPORT PREPARER: CHARTER COMMUNICATIONS, INC. et al.

The undersigned, having reviewed the attached report and being familiar with the Reorganized Debtor's financial affairs, verifies under penalty of perjury, that the information contained therein is complete, accurate and truthful to the best of my knowledge.

Dated: January 21, 2014



Kevin D. Howard
Senior Vice President - Finance,
Controller and Chief Accounting Officer
Charter Communications, Inc.

Notes to the Monthly Operating Report (\$ 000's)**GENERAL:**

The report includes activity from the following Reorganized Debtor and the related case number:

Reorganized Debtor	Case Number
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Charter Communications, Inc.

09-11435

General Notes:

On November 17, 2009 (the "Confirmation Date"), the Bankruptcy Court entered an order (the "Confirmation Order") confirming the Debtors' Joint Plan of Reorganization, as amended, pursuant to chapter 11 of the Bankruptcy Code (as so amended and supplemented, the "Plan").

On November 30, 2009 (the "Effective Date"), the Debtors consummated their reorganization under the Bankruptcy Code and the Plan became effective. The distributions of securities under the Plan (the "Plan Effects") were made on the Effective Date.

On June 17, 2010, the Bankruptcy Court entered a final decree closing certain of the chapter 11 cases. Accordingly, the chapter 11 cases for all entities, except for Charter (Case No. 09-11435), were closed as of June 17, 2010 and subsequently all matters related to the Chapter 11 cases were administered through the Charter case (Case No. 09-11435). On December 30, 2013, the Bankruptcy Court entered a final decree closing the Charter case.

The financial information contained herein is presented on a preliminary and unaudited basis and remains subject to future adjustment.

Notes to Attachment 1:

The Reorganized Debtor believes that all undisputed post-confirmation accounts payable have been and are being paid in accordance with the Reorganized Debtor's terms and conditions.

Notes to Attachment 2:

The "Quarterly" and the "Post Confirmation Total" represents Charter standalone. Attachments 4 and 5 show total receipts and disbursements for Charter standalone.

Notes to Attachment 3:

All amounts listed are the bank balances as of the end of the month. Bank statements are available upon request.

Notes to Attachment 4:

Cash disbursements are centralized as described in the Reorganized Debtor's motion to approve their cash management system and are consistent with the Reorganized Debtor's cash management practices. All cash disbursements exclude transfers among the Reorganized Debtor entities.

Notes to Attachment 5:

Cash is received as described in the Reorganized Debtor's motion to approve their cash management system and is consistent with the Reorganized Debtor's cash management practices.

In re Charter Communications, Inc. et al.

Case No. (Jointly Administered)

Attachment 1

09-11435

Reporting Period:

October 1, 2013 - December 31, 2013

Federal Tax I.D. #

43-1857213

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Reorganized Debtor current on all post-confirmation plan payments?	X	

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	X	
2. Are all premium payments current?	X	

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
Please see Attachment 6 (policies of all Reorganized Debtors)			

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

**CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**
(\$ 000's)

Case No. (Jointly Administered)

09-11435

Reporting Period:

October 1, 2013 - December 31, 2013

Federal Tax I.D. #

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All items must be answered. Any which do not apply should be answered "none" or "N/A".

	Quarterly	Post Confirmation Total
CASH & CASH EQUIVALENTS (Beginning of Period)	\$ 3,443	\$ 551
INCOME or RECEIPTS during the Period	\$ 39,439	\$ 2,269,679
Disbursements	\$ (42,620)	\$ (2,269,968)
Total Disbursements (Operating & Plan)	\$ (42,620)	\$ (2,269,968)
CASH & CASH EQUIVALENTS (End of Period)	\$ 262	\$ 262

* This includes any and all disbursements made under the plan of reorganization or in the ordinary course of the reorganized debtor's post-confirmation business, whether the disbursements are made through a trust, by a third party, or by the reorganized debtor.

Note: Schedule is presented on a "book basis" of accounting. Included in the Post Confirmation Total is \$1,418,736 in expenditures related to the Plan disbursements.

Bank Account Information (\$ 000's)

Legal Entity	Case No.	Bank and account description	Bank Account No.	Bank Balance
Charter Communications, Inc	09-11435	US Bank / Demand deposit manual payroll account	1005037575	43
Charter Communications, Inc	09-11435	US Bank / Controlled disbursement manual payroll account	152302014369	-
Charter Communications, Inc	09-11435	US Bank / Investment account	4750003336	219
Charter Communications, Inc	09-11435	Wells Fargo / Professional Fees Escrow	23806500	-
Charter Communications, Inc	09-11435	Wells Fargo/Casualty Insurance Escrow	82256200	-
				<u>\$ 262</u>

In re Charter Communications, Inc. et al.

Case No. (Jointly Administered)

Attachment 4

09-11435

Reporting Period:

October 1, 2013 - December 31, 2013

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Schedule of Disbursements (\$ 000's)

Reorganized Debtor	Case Number	Disbursements
Charter Communications, Inc.	09-11435	\$ (42,620)
		<u>\$ (42,620)</u>

In re Charter Communications, Inc. et al.

Attachment 5

Case No. (Jointly Administered)

09-11435

Reporting Period: October 1, 2013 - December 31, 2013

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Schedule of Cash Receipts (\$ 000's)

Reorganized Debtor	Case Number	Cash Receipts
Charter Communications, Inc.	09-11435	\$ 39,439
Total Cash Receipts		<u>\$ 39,439</u>

In re Charter Communications, Inc. et al.

Case No. (Jointly Administered)

Reporting Period:

Federal Tax I.D. #

Attachment 6

09-11435

October 1, 2013 - December 31, 2013

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Type of Policy	Carrier	Policy Number	Term
Aircraft Liability	United States Aircraft Insurance Group	SIHL 1-231U	03/17/13 to 03/17/14
(Casualty) General Liability	Old Republic Ins. Co.	MWZY300722	11/01/13 to 11/01/14
(Casualty) Workers Compensation	Old Republic Ins. Co.	MWC30072100	11/01/13 to 11/01/14
(Casualty) Automobile Liability	Old Republic Ins. Co.	MWTB300106	11/01/13 to 11/01/14
(Casualty) Excess Liability	North American Elite (1st Layer)	UMB000789300	11/01/13 to 11/01/14
	XL Insurance Co. of America (2nd Layer)	US00006103L113A	
	Endurance American (3rd Layer)	XSC10003802601	
	Starr Indemnity & Liability Company (4th Layer)	SISIGCE50032113	
	St. Paul Fire and Marine Insurance Company (5th Layer)	ZUP14T2579313NF	
(Casualty) Excess Liability	Great American Insurance Co. of NY (6th Layer)	EXC1910336	11/01/13 to 11/01/14
Crime	Hartford Fire Insurance Company	00 FA 0281384 13	10/14/13 to 10/14/14
Directors' & Officers' Liability – Extended Reporting Period	XL Specialty Ins. Co.	ELU10801308	11/30/09 to 11/30/15
	Twin City Fire Ins. Co.	00DA022029008	
	Continental Casualty Co.	2681550971	
	Arch Insurance Co.	DOX001067603	
	Allied World National	C008331003	
	US Specialty Insurance Co.	14MGU08A17803	
	Axis Reinsurance Co.	MCN710199/01/2008	
	Beazley Insurance Co.	FD0805822	
	Navigators Ins. Co.	NY08DOL865375NV	
	Catlin Specialty Ins.	XSP929801108	
	Valiant Insurance Co.	LDOVIC0000060	
	Hudson Insurance Co.	HN-03031941110308	
	XL Specialty Ins. Co.	ELU10801508	
	Twin City Fire Ins. Co.	00DA022645008	
	Allied World National	C008330/003	
	Navigators Ins. Co.	NY08DOL896345NV	
	Axis Insurance Co.	MCN710198012008	
	US Specialty Insurance Co.	14MGU08A17810	
	Federal Insurance Company	82109416	
	National Fire Ins. Co.	9455557012	

In re Charter Communications, Inc. et al.

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Reporting Period:

Federal Tax I.D. #

Attachment 6

09-11435

October 1, 2013 - December 31, 2013

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Type of Policy	Carrier	Policy Number	Term
Employed Lawyers Policy	Chartis - Illinois National Insurance Co.	01-330-74-28	10/14/12 to 10/14/14
Employment Practices Liability	Chartis Specialty Ins. Co	01-969-43-82	05/01/13 to 05/01/14
Employment Practices Liability (Excess)	AXIS Insurance Company	MCN759780012013	05/01/13 to 05/01/14
Excess California Earthquake	Endurance American	CPN10003896800	03/03/13 - 03/03/14
	Arch	ESP0053729-00	
	Westchester	I20678598 007	
	QBESIC	CFE3967357	
	Lloyds of London	WB1300132	
Excess Flood	Lloyds of London	WB1300187	03/03/13 - 03/03/14
	Liberty Surplus Insurance Corporation	LIUESP00339447	
	Arch	ESP0053731 00	
	Westchester	D37396618 002	
Fiduciary Liability	Continental Casualty Co.	425619889	10/14/12 to 10/14/14
Media Liability	AIG - National Union Fire Ins. Co. of Pittsburgh, PA	03-417-73-45	06/14/13 to 06/14/14
Miscellaneous Liability (Special Crime)	Chartis - National Union Fire Ins. Co	31377596	10/14/11 to 10/14/14
Property Insurance	AIG - Lexington Insurance Co.	21565573	03/03/13 to 03/03/14
Directors' & Officers' Liability	Chartis - National Union Fire Ins. Co	01-605-38-29	11/30/12 to 11/30/13
	XL Specialty Ins. Co.	ELU-13233213	
	Arch Insurance Company	DOX93004900	
	Zurich American Ins. Co.	DOC595364800	
	Twin City Fire Ins. Co.	00DA028198713	
	Allied World National	0305-1285	
	Navigators Ins. Co.	CH13DOL8653741V	
	Endurance American Ins.	DOX10004383200	
	Axis Insurance Co.	MCN749073012013	
	Berkley Insurance Co.	18008973	
Directors' & Officers' Liability (Side A)	Old Republic Ins. Co.	CUG36343	11/30/13 to 11/30/14
	National Fire Ins. Co.	016053843	
	U.S. Specialty	14-MGU-13-A30719	
	XL Specialty Ins. Co.	ELU-13233513	